

Company Name & Code : SHRIRAM LIFE INSURANCE CO LTD & 128

Statement as on : 30/09/2012

Statement of Investment Assets (Life Insurers)

(Business within India)

Periodicity of Submission : Quarterly

Lakhs

Total Application As per Balance Sheet (A)		205630.5
Add (B)		
Provisions	SCH-14	-249.62
Current Liabilities	SCH-13	14138.3
		13888.68
Less (C)		
Debit Balance in P & L A/C		0
Loans	SCH-09	39.85
Adv & Other Assets	SCH-12	4103.98
Cash & Bank Balance	SCH-11	11486.25
Fixed Assets	SCH-10	2176.59
Misc Exp. Not Written Off	SCH-15	0
		17806.67
Funds available for Investments		201712.51

Reconciliation of Investment Assets

Total Investment Asstes(as per Balance Sheet)	201712.52
Balance Sheet Value of:	
A. Life Fund	43221.9
B. Pension & Gen Annuity Fund	11341.33
C. Unit Linked Funds	147149.28
	201712.51

NON - LINKED BUSINESS

A. Life Fund	% as per Reg.	SH		PH			Book Value (SH+PH)	Actual %	FVC Amt.	Total Fund	Market Value
		Balance	FRSM+	UL -Non Unit Res	PAR	NON PAR					
1. G.Sec	NOT LESS THAN 25%		10789.70	533.11	6154.67	658.24	18135.71	41.96		18135.71	18135.71
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 50%		11748.34	794.64	8624.73	658.24	21825.94	50.50		21825.94	21825.94
3. Investments Subject to Exposure Norms											
a. Housing and Infrastructure	NOT LESS THAN 15%		5803.09	244.66	4916.06	701.59	11665.40	26.99		11665.40	11665.40
b. (i) Approved Investments	NOT EXCEEDING 35%		4914.59	125.90	3416.47	193.58	8650.54	20.01	0.00	8650.54	8650.54
(ii)"Other Investments" not to exceed 15%			956.09		100.00	23.94	1080.03	2.50	0.00	1080.03	1080.03

Total LIFE FUND	100 %	23422.11	1165.20	17057.25	1577.34	43221.90	100.00	0.00	43221.90	43221.90
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B. Pension and General Annuity Fund	%as per Reg.	PH		Book Value	Actual %	FVC Amt.	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	NOT LESS THAN 20%		3467.03	3467.03	30.57		3467.03	3467.03
2. G.Sec or Other Approved Securities (incl. 1 above)	NOT LESS THAN 40%		4578.49	4578.49	40.37		4578.49	4578.49
3. Balance in Approved Investment	NOT EXCEEDING 60%		6762.85	6762.85	59.63	0	6762.85	6762.85

Total PENSION,GENERAL,ANNUITY FUND	100 %	11341.33	11341.33	100	0	11341.33	11341.33
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LINKED BUSINESS

C. Linked Fund	%as per Reg.	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investments	NOT LESS THAN 75%		141473.59	141473.59	96.14
2. Other than Approved Investment	NOT MORE THAN 25%		5675.68	5675.68	3.86
Total LINKED INSURANCE FUNDS		100 %		147149.28	100

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date : _____

Note : (+) FRMS refers to Funds representing Solvency Margin'
Pattern of Investment will apply only to Shareholders(SH) funds represnting FRSM (F)
Funds Beyond Solvency Margin shall have a seprate Custody Account.
Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938

Signature
B R HARIHARAN
CHIEF INVESTMENT OFFICER